



ROYAL BENGAL INVESTMENT MANAGEMENT CO. LTD.

RBIMCO

Name of the Fund: RBIMCO BGFI Fund

Investment Objective:

The objective of the Fund is to provide attractive risk adjusted returns to the unit holders by investing the proceeds in the Government Securities (G-Sec) market and capital market instruments listed in Dhaka Stock Exchange (DSE).

Related Parties:

Sponsor: Royal Bengal Investment Management Company Ltd.

Trustee: Bangladesh General Insurance Company Ltd.

Custodian: BRAC Bank Ltd.

Asset Manager: Royal Bengal Investment Management Company Ltd.

Auditor: Hoda Vasi Chowdhury & Co., Chartered Accountants

Nature of Fund:

Open end special purpose fund primarily focused on the Government Securities and capital market instruments listed in Dhaka Stock Exchange (DSE).

Investment Policy:

The investment will be pursued upto 80% in Government Securities and upto 20% in the capital market instruments listed in DSE, which may be extended upto 50% depending on the market condition.

Life and size of the Fund: Perpetual and unlimited size

Initial Size of the Fund:

BDT 100,000,000.00 (Taka One Hundred Million) only divided into 10,000,000 units at par value of Tk. 10 each.

Face Value:

BDT 10.00 (Taka Ten) only per unit



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Minimum Initial Subscription Amount:

BDT 10,000,000.00 (Taka Ten Million) only comprising of 1,000,000 (One Million) units

Subscription / Redemption / Transfer of Units:

Over the Counter (OTC) of the Asset Manager

Redemption Rules:

Redemption will be made at the end of 31 January, 30 April, 31 July and 31 October of a calendar year subject to prior written notice of 30 days. If the date of redemption is not a Business Day the Units may be redeemed on the next Business Day of the following months with NAV of last month. However, no redemption will be made during book closure period / record date of the Fund. Redemption funds will be made available to redeeming investors during 1st week after each stated quarter ends, namely Feb', May, Aug', Nov'. Redemption will be at NAV less all pro rata fees.

Partial Redemption:

Partial redemption (fraction of total units held under a Unit Allocation Confirmation) is allowed without any additional cost subject to minimum subscription quantity is BDT 10,000,000.00 (Taka Ten Million) only being maintained comprising of 1,000,000.00 (One Million) units for all investors. The partial redemption will be minimum BDT 1,000,000 (Taka One Million) in face value only being comprised of 100,000 (One hundred thousand) units or any amount of its multiples in face value for all investors.

Dividend Policy:

Minimum 50% of the annual net realized profit of the Fund shall be distributed as Dividend at the end of each financial year.